
Boliden – Metals for generations to come

Capital Markets Day March 17, 2021

Mikael Staffas, President & CEO

CMD 2021

Boliden CMD 2021

- Boliden: Our way
- Corporate Responsibility: From strong to world class sustainability performance
- Mines: New opportunities to extend our reserves
- Smelters: Expanding into green metals
- Financials: Generating strong returns through the cycle



Mikael Staffas,
President & CEO



Åsa Jackson, SVP
Corporate Responsibility



Stefan Romedahl,
President Boliden Mines



Daniel Peltonen,
President Boliden Smelters



Håkan Gabrielsson, CFO

This is Boliden



Our Purpose

To provide the metals essential to improve society for generations to come

Our Vision

To be the most climate friendly and respected metal provider in the world

Our Values

Care, Courage, Responsibility

Boliden's contradictions are a key to our success...

Small

~6,000 employees

Local

Strong link to local communities

Conservative

Preserving and valuing our culture



Co-worker at the Boliden mine in 1936

Large

Listed on OMX Large Cap

Global

Global network and smelter sourcing

Cutting edge in technology

Highly automated



Present electric trolley at the Aitik mine

... together with decentralized management



Hans Jönsson,
Aitik



Jenny Gotthardsson,
Garpenberg



Henrik Grind,
Kevitsa



Peter Bergman,
Boliden Area



Gunnar Nyström,
Tara



Linn Andersson,
Rönnskär



Timo Rautalahti,
Harjavalta



Antti Kontiainen,
Kokkola



Helene Seim,
Odda



Peter Mörtlund
Bergsöe

On average our 10 General managers have 28 years of work experience from the Metals & Mining industry, whereof 15 years within Boliden.

Metals for generations to come: our key themes today

- **From strong to world class sustainability**
 - Competitive position already today
 - World's first verified Low-Carbon Copper launched
 - Ambitious CO₂ reduction plan from an already competitive starting point
- **Launch of Strömfors as a new mineralization**
- **Update on our key prolongation projects**
 - Kristineberg/Rävliden
 - Tara Deep
- **Update on Odda revamp project**
- **Financial strategy remains firm**

